

Enhanced Competency Framework (ECF) on Fintech (Core Level) Training and Examination Schedule

Important Notes:

1. HKIB is appointed as the Professional Qualification Assessment Agency effective from 1 August 2020.
2. Learners who pass the examination under Assessment Agencies of Professional Qualifications with relevant work experience will be eligible to pursue the QF-recognised Professional Qualifications (i.e. CPFint(A)*).

For more details about Assessment Agencies for Professional Qualifications and Learning Programme Accreditation, please refer to the [accreditation page](#) under HKIB website for reference.

*Recognised under the QF at Level 5, QR Registration No.: 22/000742/L5, Validity Period from 12/09/2022 to 31/07/2030.

Training¹: 2025

 - HKIB CPD²

 - SFC CPT

Module Name	Module No.	Training Code	Date	Time	Language	Application Deadline ³	Fee ^{4,5} (HKD)	Venue
Technology Essentials (20 credits)	Module 1	HEFT01P25021 Face-to-face Training	5 Feb 2025 (Wed)	19:00 - 22:00	English (supplemented with English materials)	CLOSED		PolyU
			12 Feb 2025 (Wed)					
			19 Feb 2025 (Wed)					
		HEFT01P25061 Face-to-face Training	16 Jun 2025 (Mon)	19:00 - 22:00	English (supplemented with English materials)	CLOSED		PolyU
			23 Jun 2025 (Mon)					
			30 Jun 2025 (Mon)					
		HEFT01P25071 Face-to-face Training	15 Jul 2025 (Tue)	09:30 - 12:30	English (supplemented with English materials)	CLOSED		HKIB
			15 Jul 2025 (Tue)	14:30 - 17:30				
			17 Jul 2025 (Thu)	09:30 - 12:30				
Banking and Risk Essentials (20 credits)	Module 2	HEFT02P25021 Face-to-face Training	26 Feb 2025 (Wed)	19:00 - 22:00	English (supplemented with English materials)	CLOSED		PolyU
			5 Mar 2025 (Wed)					
			12 Mar 2025 (Wed)					
			19 Mar 2025 (Wed)					
		HEFT02P25071 Face-to-face Training	26 Mar 2025 (Wed)	19:00 - 22:00	English (supplemented with English materials)	CLOSED		PolyU
			30 Jul 2025 (Wed)					
			1 Aug 2025 (Fri)					
		(Updated) HEFT02P25081 Face-to-face Training	4 Aug 2025 (Mon)	09:30 - 12:30 14:00 - 17:00	English (supplemented with English materials)	11 Aug 2025 (Mon)	7,300	PolyU
			6 Aug 2025 (Wed)					
			12 Aug 2025 (Tue)					
Fintech Practicum (20 credits)	Module 3	HEFT03P25041 Face-to-face Training	25 Aug 2025 (Mon)	19:00 - 21:30	English (supplemented with English materials)	CLOSED		PolyU
			26 Aug 2025 (Tue)					
			27 Aug 2025 (Wed)					
			28 Aug 2025 (Thu)					
			29 Aug 2025 (Fri)					
			30 Aug 2025 (Sat)					
		HEFT03P25081 Face-to-face Training	1 Sep 2025 (Mon)	19:00 - 21:30	English (supplemented with English materials)	5 Aug 2025 (Tue)	7,300	PolyU
			2 Sep 2025 (Tue)					
			3 Sep 2025 (Wed)					
			4 Sep 2025 (Thu)					
			5 Sep 2025 (Fri)					
			6 Sep 2025 (Sat)					
			7 Sep 2025 (Sun)					

Fundamental Fintech Tools and Applications (20 credits)	Module 4	HEFT04P25051 Face-to-face Training	14 May 2025 (Wed) 21 May 2025 (Wed) 28 May 2025 (Wed) 4 Jun 2025 (Wed) 11 Jun 2025 (Wed) 17 Jun 2025 (Tue) 24 Jun 2025 (Tue)	19:00 - 22:00	English (supplemented with English materials)	28 Apr 2025 (Mon)	CLOSED	
		(Updated) HEFT04P25101 Face-to-face Training	13 Oct 2025 (Mon) 20 Oct 2025 (Mon) 27 Oct 2025 (Mon) 3 Nov 2025 (Mon) 10 Nov 2025 (Mon) 17 Nov 2025 (Mon) 18 Nov 2025 (Tue) 24 Nov 2025 (Mon)	19:00 - 22:00	English (supplemented with English materials)	25 Sep 2025 (Thu)	8,600	PolyU

Examination¹: 2025

Candidates are suggested to select the most appropriate examination session according to their competence level and learning plan, including self-studying time to prepare for the examination.

Module Name	Module No.	Examination Code	Date	Time	Language	Application Deadline ³	Fee ⁵ (HKD)
Technology Essentials (20 credits)	Module 1	EXAM-2025-0169	6 Mar 2025 (Thu)	19:00 – 21:00	English	CLOSED	
		EXAM-2025-0201	31 Jul 2025 (Thu)	19:00 – 21:00	English	FULL	
		EXAM-2025-9104	14 Aug 2025 (Thu)	19:00 – 21:00	English	FULL	
Banking and Risk Essentials (20 credits)	Module 2	EXAM-2025-0170	16 Apr 2025 (Wed)	19:00 – 21:00	English	CLOSED	
		EXAM-2025-0199	16 Sep 2025 (Tue)	19:00 - 21:00	English	16 Aug 2025 (Sat)	1,500
		EXAM-2025-9105	24 Sep 2025 (Wed)	19:00 – 21:00	English	24 Aug 2025 (Sun)	1,500
Fintech Practicum (20 credits)	Module 3	EXAM-2025-0171	6 Jun 2025 (Fri)	19:00 – 22:00	English	CLOSED	
		EXAM-2025-9106	21 Oct 2025 (Tue)	19:00 – 22:00	English	21 Sep 2025 (Sun)	1,500
Fundamental Fintech Tools and Applications (20 credits)	Module 4	EXAM-2022-10446	16 Jan 2025 (Thu)	19:00 – 22:00	English	CLOSED	
		EXAM-2025-0173	24 Jul 2025 (Thu)	19:00 – 22:00	English	FULL	
		EXAM-2025-9107	7 Jan 2026 (Wed)	19:00 – 22:00	English	7 Dec 2025 (Sun)	1,600

Special Note: Learners are required to complete the training before attempting the examination

Programme Details:

- Programme/ Module Outline : Please refer to programme brochure and handbook for details.
- HKIB Venue: : 3/F Guangdong Investment Tower, 148 Connaught Road Central, Hong Kong (Sheung Wan MTR Station Exit C) (unless other venue specified in training class confirmation / examination attendance notice)
- Enrolment : Applicants can submit the application via [MyHKIB](#).

Notes:

Note	Category	Details
1	Training / Examination	HKIB reserves the right to cancel, change, and/or postpone the training and/or examination schedule.
2	CPD	By attending the above training, Professional Qualification holders of AAML, CAMLP, ARWP, CRWP, ACsP, AORP, CORP, ACOP, CCOP(GC), CCOP(IIC), ACRP, CCRP(CL), CCRP(CPM), CPFinT(A), CPFinT(M), CPFinT(S-AIBD), CPFinT(S-DLT), CPFinT(S-OBAP), CPFinT(S-RT), AGFP(PS), AGFP(ClimRM), AGFP(SDR), AGFP(SSCC), CGFP(GSF-P), CGFP(GSF-I), CGFP(SRM), CGFP(SDR), CGFP(SSCC), CB (Stage I), CB (Stage II), CB, and CFMP are eligible to claim HKIB CPD hours.
3	Late Application	A late entry fee of HK\$200 will apply for late training and examination enrolment respectively.
4	Training Material	The training material (i.e. Study Guide) will be provided. In addition, learners have to <u>purchase reference book(s) on their own as a part of the essential readings</u> . For details, please refer to the essential reading list in the Programme Handbook under each module.
5	Fee Discount	HKIB student members can enjoy 25% off training fee discount and 50% off examination fee discount respectively. However, those student members will no longer be eligible for The Pilot Scheme on Training Subsidy for Fintech Practitioners offered by the Government of HKSAR in the future.

For General Enquiries / Feedback:

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